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In re

Entered on Docket March 22, 2017 **EDWARD J. EMMONS, CLERK** U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

Signed and Filed: March 22, 2017

und Mantalo



GREGG M. FICKS 1 (State Bar No. 148093) ANDREW SCHALKWYK (State Bar No. 287170) **COBLENTZ PATCH DUFFY** 3 & BASS LLP One Montgomery Street, 4 Suite 3000 5 San Francisco, California 94104-5500 Telephone: 415.391.4800 Facsimile: 415.989.1663 Email: ef-gmf@cpdb.com 7 ef-aps@cpdb.com 8 HAROLD E. PATRICOFF 9 (Fla. Bar No. 508357)

U.S. Bankruptcy Judge

(admitted pro hac vice) PETER H. LEVITT (Fla Bar No. 650978) (admitted pro hac vice) 11 SHUTTS & BOWEN LLP 200 S. Biscayne Blvd., 12 **Suite 4100** Miami, Florida 33131 13 Telephone: 305.415.9447 Facsimile: 305.415.9847 14

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Attorneys for APR Energy Holdings Limited, Power Rental Asset Co Two, LLC, and Power Rental Op Co Australia, LLC

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

FORGE GROUP POWER PTY LTD. (in liquidation) (receivers and managers 22 appointed), 23 Debtor in Foreign Proceeding. 24

Case No. 17-30008-DM

Chapter 15

ORDER DENYING CHAPTER 15 PETITION FOR RECOGNITION

Judge: Hon. Dennis Montali Date: March 16, 2017 Time: 11:00 a.m. Ctrm.:

450 Golden Gate Avenue San Francisco, CA 94102

16837.001 3668943v6

Entered: 03/22/17 14:03:28 Page 1 of 3 Case: 17-30008 Doc# 56 Filed: 03/22/17

The hearing on the Verified Petition Under Chapter 15 for Recognition of Foreign Proceeding and Related Relief (the "Petition") filed in the above-captioned bankruptcy case came on for hearing at the date, time, and place shown above. Aaron Javian and Adam S. Lurie of Linklaters LLP and Leib M. Lerner of Alston & Bird LLP appeared on behalf of Martin Jones in his capacity as foreign representative and liquidator of Forge Group Power Pty Ltd. (in liquidation)(receivers and managers appointed) ("Forge"). Peter Levitt and Harold Patricoff of Shutts & Bowen LLP and Gregg M. Ficks and Andrew Schalkwyk of Coblentz Patch Duffy & Bass LLP appeared on behalf of APR Energy Holdings Limited, Power Rental Asset Co Two LLC, and Power Rental Op Co Australia, LLC (collectively, the "APR Parties").

The Court, having considered the Petition and all papers and admissible evidence filed or submitted in support thereof, the APR Parties' Opposition to the Petition and all papers and admissible evidence filed or submitted in support thereof, and the arguments of counsel at the hearing, and finding that notice of the hearing on the Petition was proper and good cause appearing, HEREBY FINDS AND ORDERS AS FOLLOWS:

For the reasons stated on the record at the hearing, the Petition for Recognition is DENIED.

** END OF ORDER**

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1 **Court Service List** Forge Group Power Pty Ltd. 2 c/o Ferrier Hodgson 3 Level 28 108 St. Georges Terrace 4 Perth WA 6000 Australia 5 Martin Jones c/o Ferrier Hodgson 7 Level 28 108 St Georges Terrace 8 Perth, WA 6000 Australia 9 Mark Mentha Scott Langdon 11 KordaMentha Level 10 12 40 St Georges Terrace Perth 6000 13 Western Australia, Australia **14** APR Energy Holdings Ltd **15** c/o Shutts & Bowen LLP Peter H. Levitt **16** Todd M. Feldman Harold E. Patricoff **17** 200 S. Biscayne Boulevard, Suite 4100 Miami, FL 33131 18 19 20 21 22 23 24 25 26

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Notice Recipients

District/Off: 0971-3 User: wbkarnes Date Created: 3/22/2017

Case: 17-30008 Form ID: pdfeoc Total: 4

Recipients submitted to the BNC (Bankruptcy Noticing Center): db Forge Group Power Pty Ltd. Level 28 108 3 108 St. Georges Terrace Perth WA 6000 AUSTRALIA

c/o Ferrier Hodgson 108 St Georges Terrace Perth, WA 6000 Martin Jones Level 28 **AUSTRALIA**

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TOTAL: 4

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