



**INSOL International™**

**INSOL International  
INSOL Europe  
Tel Aviv One Day Joint  
Seminar**

**26th-27th June 2017**

Hilton Tel Aviv  
Tel Aviv, Israel

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## Seminar Chairs' Welcome

INSOL International and INSOL Europe are delighted to be able to jointly present this Seminar to you. It is our first in Israel.

We will be set against the backdrop of a country steeped in history yet young, vibrant and dynamic.

We take the opportunity to thank an enthusiastic and committed main organising committee, and a skilled technical committee, responsible for the interesting and topical programme.

A range of hot topics and relevant issues will be covered, such as high-tech companies (for which the country is a leader internationally) in distress. International and cross-border issues will also be unpacked, and you will have the opportunity of learning about and questioning what practitioners should bear in mind when dealing with corporate groups which have assets or subsidiaries in Israel and the EU or (for the present, at least) the United Kingdom.

We expect lively debate when the United States Bankruptcy tools and their Chapter 11 are compared and contrasted with processes utilised in other jurisdictions. And not only will the experts share their knowledge with us, but there will be a View from the Bench, where recognition and cross-border issues will be explored by a panel of Judges from Israel and abroad.

We look forward to being able to deliver to you stimulating and quality content, and strong networking opportunities. We are sure that you will benefit from the technical program, enjoy the interaction with some leading international experts, as well as your colleagues and peers, and that you will hopefully have the opportunity to experience what the country has to offer.

We look forward to meeting you in Tel Aviv!

Adam Harris, Bowman, Vice President, INSOL International  
Steffen Koch, hww hermann wienberg wilhelm, President, INSOL Europe  
**Seminar Co-Chairs**



## INSOL INTERNATIONAL

### **INSOL International**

INSOL International is a world-wide federation of national associations of accountants and lawyers who specialise in turnaround and insolvency. There are currently over 40 Member Associations with approx. 10,000 professionals participating as members of INSOL International. Full details of INSOL International member associations are listing in this brochure.

INSOL also has ancillary groups that represent the judiciary, regulators, lenders and academics. These groups play an invaluable role within INSOL and provide valuable forums for discussions of mutual problems.

INSOL was formed in 1982 and has grown in stature to become the leading insolvency association in the world. It is a valuable source of professional knowledge, which is being put to use around the world on diverse projects to the benefit of the business and financial communities.

### **INSOL'S Mission**

INSOL with its Member Associations will take the leadership role in international turnaround, insolvency and related credit issues; facilitate the exchange of information and ideas; encourage greater international co-operation and communication amongst the insolvency profession, credit community and related constituencies.

### **Our Goals:**

- To work with and involve our Member Associations in our activities
- To implement research into international and comparative turnaround and insolvency issues
- To participate in Government, NGO and intergovernmental advisory groups and to liaise with these institutions on relevant issues
- To assist in developing cross-border insolvency policies, international codes and best practice guidelines
- To provide a leadership role in international educational matters relating to turnaround and insolvency topics
- To facilitate the exchange of knowledge amongst our Member Associations through our conferences and publications

Through these goals INSOL International aims to assist its members with vital research, by developing internationally accepted legislation and guidelines, and providing through conferences, the web site and publications, a forum to exchange knowledge and learn from the experiences of other countries.



**INSOL Europe is an organisation of professionals specialising in insolvency and business reconstruction and recovery.**

With over **1,250 members across 50 countries** made up of lawyers, accountants, judges, regulators, academics and bankers, INSOL Europe makes a significant contribution to the work of European and international official bodies on insolvency, bankruptcy and business recovery. Many members also belong to kindred associations and are members of INSOL International.

Holding international and regional events throughout Europe, INSOL Europe makes networking easy and helps the exchange of professional experience across borders. At their events, delegates can learn about industry developments, participate in academic conferences and network with colleagues in inspiring locations.

**The goals and strategies of INSOL Europe are to:**

- lead the study and evaluation of insolvency, business recovery law and practice in Europe;
- disseminate technical and topical information on insolvency, bankruptcy and business recovery matters through the website, newsletters and quarterly journal;
- hold international and regional congresses throughout Europe;
- facilitate networking between members and exchange of professional experience;
- discuss and negotiate with relevant officials of European national and international bodies in regard to any matter which may concern members;
- make submissions and contribute to the work of European and other international official bodies who are affected by the insolvency process, or who have a role to play in the saving of businesses and jobs;
- co-operate with INSOL International and its member organisations and other international associations in connection with any insolvency study or project; and
- assist in the education and training of members, their staff and others.

**Future events**

INSOL Europe Eastern European Countries' Committee Conference,  
Budapest, Hungary, 11-12 May 2017

INSOL Europe Academic Forum Conference, Warsaw, Poland, 4-5 October 2017

INSOL Europe Annual Congress, Warsaw, Poland 5-8 October 2017

**Contact INSOL Europe**

Find out more about how to become a member, our events, sponsorship opportunities and more at [www.insol-europe.org](http://www.insol-europe.org) or contact Caroline Taylor, Director of Administration at [CarolineTaylor@insol-europe.org](mailto:CarolineTaylor@insol-europe.org) or tel: +44 (0)115 8780584.

## Technical Programme at a Glance

**Monday 26<sup>th</sup> June 2017**

**Welcome Reception and Dinner**  
sponsored by



6.30 p.m. – 10.00 p.m.

**The Terrace, Hilton Tel Aviv,  
205 Hayarkon St, Tel Aviv, Israel**

**Tuesday 27<sup>th</sup> June 2017**

**Hilton Tel Aviv, 205 Hayarkon St, Tel Aviv, Israel**

8.00 a.m. – 9.00 a.m.

Delegate registration and welcome coffee

### **Technical Programme**

9.00 a.m. – 9.15 a.m.

#### **Welcome & Opening Remarks**

Adam Harris, INSOL International President, Bowmans  
Steffen Koch, INSOL Europe President, hww hermann wienberg  
wilhelm  
Efraim Nave, President, Israeli Lawyers Bar

9.15 a.m. – 9.45 a.m.

#### **Keynote address**

9.45 a.m. – 10.45 a.m.

#### **Insolvency and Recovery of Distressed Businesses in Israel**

Overview of the landscape in Israel with regard restructuring and insolvency  
issues.  
Followed by panel discussion on issues related to high-tech companies in  
distress.

#### **Chair: Ofer Shapira, Shapira & Co**

Yuval Cohen, Fortissimo  
Amit Pines, Fisher-Bachar-Chen  
Judge Adi Zarenkin (ret.) District Court of Haifa

10.45 a.m. – 11.00 a.m.

Delegate discussion

11.00 a.m. – 11.20 a.m.

Networking Coffee Break sponsored by



11.20 a.m. – 11.40 a.m.

#### **Investment opportunities in the Israeli high tech**

Eli Reifman, Former founder of Emblaze Ltd.

11.40 a.m. – 12.40 p.m.

**Just over the horizon**

The recast EU Insolvency Regulation takes effect on the eve of the conference, and the EU has recently published a draft directive which would introduce a harmonised pre-insolvency regime. The pan-European Asset Protection Order became available earlier this year. Meanwhile, as the United Kingdom prepares to exit the EU, how far will London retain its attraction as a centre for corporate insolvency tourism?

What are the practical implications and potential opportunities for Israeli insolvencies with an EU or UK dimension?

What should practitioners bear in mind when dealing with corporate groups which have subsidiaries or assets in Israel and the EU (for the time being, including the UK)?

**Chair: Guy Gissin, Guy Gissin & Co.**

Reinhard Dammann, Clifford Chance

Ernst Giese, Giese and Partners

Dr. Israel Leshem, Meitar

Adam Plainer, Weil Gotshal & Manges

12.40 p.m. – 12.55 p.m.

Delegate discussion

12.55 p.m. – 2.00 p.m.

Networking Lunch sponsored by



2.00 p.m. – 3.00 p.m.

**Advanced planning and coordination across jurisdictions for Multinationals**

The panel will consider benefits of using United States bankruptcy tools and compare Chapter 11 against processes available in other jurisdictions.

**Chair: Ron Meisler, Skadden, Arps, Slate, Meagher & Flom LLP**

Debra Dandeneau, Baker & Mackenzie

Marshall Huebner, Davis Polk & Wardwell

James H.M. Sprayregen, Kirkland & Ellis

3.00 p.m. – 3.15 p.m.

Delegate discussion

3.15 p.m. – 3.35 p.m.

Networking Coffee Break sponsored by



- 3.35 p.m. – 4.35 p.m.      **Cross-border Insolvencies, a view from the bench**  
Judges from Israel, Europe, United States and the UK will explore recognition issues and available remedies for multinational companies seeking protection in their jurisdictions.
- Chair: Gabriel Moss QC, South Square**  
HHJ Malcolm Davis-White QC, Specialist Chancery, Mercantile and TCC Judge, North Eastern Circuit, UK  
Hon. Justice Martin Glenn, US Bankruptcy Court  
Dr. Heinz Vallender (ret.) Cologne Bankruptcy Court
- 4.35 p.m. – 4.50 p.m.      Delegate discussion
- 4.50 p.m. – 5.20 p.m.      **The establishment and existence of the State of Israel**  
**Major General Yom-Tov Samia**  
The State of Israel is a kind of “Miracle”. What are the challenges facing the Israeli leadership in order to assure the continuation of this miracle? The presentation will also deal with the geo-political situation in the Middle East.
- 5.20 p.m. – 5.30 p.m.      Delegate discussion
- 5.30 p.m. – 5.40 p.m.      **Wrap-up and Closing Remarks**

The Technical Programme may be subject to change.



## Sponsors

### Coffee Break Sponsor



### Lunch Sponsor



### Dinner Sponsors



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## Organising Committee

Adam Harris, Bowmans, INSOL International Vice President  
Steffen Koch, hww hermann wienberg Wilhelm, INSOL Europe President  
Eitan Erez, Eitan S. Erez & Co  
Robert Hertzberg, Pepper Hamilton LLP  
Dr Reinhard Dammann, Clifford Chance  
Jay M. Goffman, Skadden, Arps, Slate, Meagher & Flom LLP  
Scott Greenberg, Jones Day  
Adv. Shaul Kotler, Shaul Kotler Law Office  
Ofer Shapira, Shapira & Co.

Co-Chair  
Co-Chair  
Technical Co-Chair  
Technical Co-Chair

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## Future Events

**INSOL International Channel Islands One Day Seminar**  
Guernsey, 13<sup>th</sup> September 2017

**INSOL International China Half Day Seminars**  
26<sup>th</sup> and 28<sup>th</sup> September 2017

**INSOL International / World Bank Group Africa Round Table Open Forum**  
Mauritius, 10<sup>th</sup> November 2017

**INSOL New York**  
INSOL International Americas Annual Regional Conference  
29 April – 1<sup>st</sup> May 2018

# Registration Form



## Tel Aviv One Day Joint Seminar

Monday 26<sup>th</sup> June -Tuesday 27<sup>th</sup> June 2017

Hilton Tel Aviv, 205 Hayarkon St, Independence Park, Tel Aviv, Israel

### Closing Deadline: 9th June 2017

Please mail, fax or email this form to: Penny Robertson, Project Development Manager, INSOL International, Tel Aviv Joint Seminar, 6-7 Queen Street, London EC4N 1SP. Fax: +44 207 248 3384 email: penny@insol.ision.co.uk

Note: This delegate registration form is valid for one delegate. Photocopies may be made for additional reservations. This registration form can only be accepted if accompanied by full payment, which can be made by cheque, or credit card.

Title: \_\_\_\_\_ First Name: \_\_\_\_\_ Surname: \_\_\_\_\_

Name as you wish it to appear on your badge: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_

Tel: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Accompanying person: \_\_\_\_\_

**Welcome Dinner – Monday 26<sup>th</sup> June 2017** (for registered delegates and accompanying persons)

Please tick the box to confirm your attendance at the welcome dinner

The delegate registration fee includes entry to the Welcome Dinner on Monday 26<sup>th</sup> June, technical programme and lunch on Thursday 27<sup>th</sup> June. The accompanying person fee covers the Welcome Dinner on Monday 26<sup>th</sup> June. Accompanying person is defined as a participant's spouse or other personal relation who does not have a business interest in the seminar.

Registration Fees	After 20 Apr	Amount Payable
INSOL Member	£450.00	
Non Member	£550.00	
Israel/Eastern Europe	£250.00	
Accompanying Person	£90.00	£ _____

### Payment Summary

If you wish to pay by cheque we can accept payment in Pounds Sterling. Cardholders will be charged by their credit card companies in their local currency. INSOL International is not responsible for any losses or gains in the fee due to currency changes.

Delegate Fee: £ \_\_\_\_\_ I enclose a cheque/draft to the order of \_\_\_\_\_

Please debit my credit card details below for the order of \_\_\_\_\_ AMEX  MasterCard  Visa

Card Number: \_\_\_\_\_ Expiry Date: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_ Security Number: \_\_\_\_\_

Card Billing Address: (if different from above): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Special Dietary Requirements

If you have any dietary restrictions, please remember to identify yourself to the staff at each event. INSOL will try their best to accommodate any special dietary requests: \_\_\_\_\_

# Tours Information

The following private tours are available for delegates attending the Tel Aviv seminar. Tours must be booked and paid for directly with the tour operator. Please complete and return the credit card booking form to Eshet Incoming, contact details below.

## Saturday 24<sup>th</sup> June 2017

### JERUSALEM TOUR

*Western Wall, Church of Holy Sepulchre, Yad Vashem*

**Price per person: 96\$ min. 15 participants.**

Drive to Mount of Olives for a panoramic view of the city. Stop at Mount Zion to visit King David's Tomb, Room of Last Supper and the Dormition Abbey; Enter the Old City and walk through the Armenian and Jewish quarters to the recently excavated and restored Cardo, the Roman road. See the Jewish Wailing Wall, the Kotel, and continue to the Christian quarter. Walk along the Via Dolorosa and visit the Church of Holy Sepulcher. Proceed to the New City and visit Yad Vashem, the memorial to the Holocaust.

**On Saturdays and Jewish holidays**, instead of Yad Vashem, drive to Ein Karem, southwest of Jerusalem, traditionally known as birthplace of John the Baptist; Stroll in the narrow lanes of the picturesque neighborhood, stopping by Mary's spring and continue to visit the remarkable Church of Saint John the Baptist. Return to Tel Aviv.

#### **NOTE:**

- Modest dress (no shorts or sleeveless shirts) and head covering are required for visiting holy sites.

### NAZARETH AND SEA OF GALILEE

*Nazareth, Sea of Galilee, Capernaum, Jordan River*

**Price per person: 105\$ min. 15 participants.**

Depart Tel Aviv via the coastal road and the landscape of the lower Galilee to Nazareth, the town where Jesus spent his childhood. Visit the Basilica of Annunciation and the Church of St. Joseph. Continue, via Cana, to Tiberias, the lively resort town on the Sea of Galilee. Drive along the Sea of Galilee to Capernaum and view the ruins of the ancient synagogue where Jesus taught; Continue to Tabgha and visit the Church of Multiplication of the Fish and Loaves with the beautiful mosaic floor. Proceed to Yardenit, the famous Baptismal site located where the Jordan River flows out from the Sea of Galilee to the Dead Sea. Return to Tel Aviv.

**NOTE:** (Not on Sunday)

- Modest dress (no shorts or sleeveless shirts) and head covering are required for visiting holy sites.

## Sunday 25<sup>th</sup> June 2017

### DEAD SEA AND MASSADA

*Herod's Fortress and palaces; Swim in the Dead Sea*

**Price per person: 138\$ min. 15 participants.**

Depart Tel Aviv via the Judean hills to the Dead Sea, the lowest place on earth; Visit a Dead Sea cosmetic products shop. Drive along the shores of the Dead Sea to Massada and learn about the heroic story of the Jewish fighters. Ascend by cable car and tour the mountain fortress built by King Herod, where the Zealots of the first century made their last stand against the Romans. Visit the remains of the walls, palace, synagogue, water cisterns, mosaic floors, roman baths and other findings. Descend by cable car. Continue to the Dead Sea; Enjoy the unique opportunity to float in the Dead Sea and cover yourself with the mineral rich mud that many believe has its therapeutic effects. Return to Tel Aviv.

#### **NOTE:**

- Spa treatments are not included; Lockers are available at additional cost.
- Comfortable walking shoes, hat, sun screen, bathing suit and towel are recommended.

## MEDITERRANEAN COAST

*Caesarea, Haifa, Acre & Rosh Hanikra grottoes*

**Price per person: 124\$ min. 15 participants.**

Drive along the coastal road to Caesarea, the ancient Roman capital and port; enjoy a walking tour of the theatre and the archaeological ruins and excavations. Continue to Haifa for a scenic view of the City, the Port and the magnificent Ba'hai Gardens and Shrine.

Proceed to Rosh Hanikra; descend by cable car into the underwater grottoes and admire the spectacular natural formation. Onto Acre, the Old City recognized by UNESCO as world heritage site; Walk through the market, the mosque and the old port; Visit the remarkable underground Crusader City and crypt and learn about their fascinating history and culture. Return to Tel Aviv.

## Monday 26<sup>th</sup> June 2017

### BETHLEHEM (HALF DAY)

*Nativity Church, Manger's Square, Milk Grotto*

**Price per person: 93\$ min. 15 participants.**

Drive to the city of Bethlehem, birthplace of Jesus; Walk through Manger Square to visit the Church of Nativity, the oldest Church in the Holy Land ; Admire the ancient limestone columns and remains of mosaic floors ; Descend to the Grotto of Nativity, where a Silver Star in the floor marks the spot where Christ is believed to have been born. Proceed to the Church of Milk Grotto where the Virgin Mary nursed baby Jesus and according to tradition, a drop of her milk spilt and turned the stones white. Stop at a local souvenir store and return to Jerusalem.

#### **NOTE:**

- ✓ The tour is subject to Palestinian authority regulations.
- ✓ Palestinian guide meets the tour only after border crossing.
- ✓ Border crossing may include short unaccompanied walking portion.
- ✓ Change of vehicle might be required upon entering Palestinian authority territory.
- ✓ Passports are mandatory.

Should minimum numbers not be achieved Eshet Incoming will endeavour to transfer bookings to a shared tour, you will be informed should this be the case.

Alternative tours and dates are available, please enquire directly with Eshet Incoming.

Pick up point for all tours will be Hilton Tel Aviv.

For further information or to book your tour, please contact:

Dariana Osnato  
Senior Tour Operator Group & FIT Department  
Eshet Incoming

Tel: +972 54 98 67580

[Dariana.osnato@eshetincoming.com](mailto:Dariana.osnato@eshetincoming.com)

Terms and conditions and credit card booking form follow.



**CREDIT CARD CHARGE AUTHORIZATION**

Full name of c/c holder \_\_\_\_\_

Billing address \_\_\_\_\_

Services and dates:

\_\_\_\_\_  
\_\_\_\_\_

Nationality \_\_\_\_\_ Passport Number \_\_\_\_\_

Credit Card N°:

□□□□ □□□□ □□□□ □□□□

Visa

MasterCard

Diners

Amex

Expiry date: \_\_\_\_\_

Last 3 digits on the back of the credit card \_\_\_\_\_

**Full names of participants** (and if you have children under 18 years old, exact birth date):

ROOM 1 \_\_\_\_\_

ROOM 2 \_\_\_\_\_

This is to authorize ESHET INCOMING to charge my credit card in the amount of:

USD\$. \_\_\_\_\_ for the above tourist services.

Signature: \_\_\_\_\_

Please fill in, sign & return by email or by fax to:

Eshet Incoming – Attn: Dariana Osnato

**Direct fax no. +972 (0)73 327 11 25**

**Or by email to: [dariana.osnato@eshetincoming.com](mailto:dariana.osnato@eshetincoming.com)**



## **TERMS AND CONDITIONS**

- All tours are conducted by government licensed guides and in luxury air-conditioned vehicles and buses.
- Tourists are required to be ready at the earlier pick up time indicated.
- Delays in pick up beyond the estimated range may occur due to unforeseen reasons and/or traffic conditions.
- Changes in itinerary and pick up times may occur due to holidays, force majeure or circumstances beyond our control.
- The daily tours are conducted in English.
- Daily tours - entrance fees are included. Meals and tips are NOT included.
- Passengers with special needs: wheelchairs, carriages or baby chairs need to notify us about their needs in advance.
- Tourists are obliged to stay with the group at all times. Separation from the other travelers may result in being left behind and will be at the customer's expense.
- Valuable belongings should never be left unattended in the vehicle.
- Operator will not accept responsibility for any loss, injury or damage.
- For all tours (except for Masada & Dead Sea) modest attire is required for visiting holy places of any religion (men with head covering, women with shoulder covering; for both men and women - no shorts).
- Tours are on free sale up to 3 days before the date of the tour. Any booking received less than 3 days before the date of the tour, will be subject to re-confirmation from our side.
- Full day tours are up to 8-9 hours in a day.
- Tour will be operated with a minimum of 15 participants.
- Payment – full payment upon confirmation through credit card.
- Cancellation Fees:  
Less than 7 days and up to 72 hours, 40% of the price per person.  
No refund for cancellation from 72 hours before until the day of the tour.



**INSOL International / INSOL Europe Tel Aviv One Day Joint Seminar  
Tuesday 27<sup>th</sup> June 2017**

The seminar will take place at the Hilton Tel Aviv, 205 Hayarkon St. Independence Park, Tel Aviv, Israel.

Subject to availability, delegates can request a special group rate for the Hilton Tel Aviv Seminar.

**Please note all guests must contact the hotel directly.**

**Name of the Group:** INSOL Seminar June 2017

**Dates of the Group:** 26<sup>th</sup> – 27<sup>th</sup> June 2017

**Contact:** Michal Abuloff, Hilton Tel Aviv  
Tel: +972 3 5202200  
Email: [michal.abuloff@hilton.com](mailto:michal.abuloff@hilton.com)

**Daily Room Rate:**

Deluxe sea view rooms:

- Deluxe rooms – single/double occupancy: \$345.00/\$365.00  
Newly renovated rooms (located on 3<sup>rd</sup>-10<sup>th</sup> floors) with a balcony overlooking the sea.
- Rates are inclusive of complimentary wi-fi in room and free access to our Health Club.
- Porterage in/out: \$5.00 per person

**Above stated rates are valid per room per night and exclude 17% VAT if applicable.**

*According to the Israeli law, guests who stay the night at the hotel and who are foreign resident tourists staying in Israel under a tourist visa of the B/2, B/3, B/4 type are entitled to an exemption from VAT. Guests who do not produce a valid tourist visa as aforesaid will be charged VAT as prescribed by law.*

**Terms and Conditions**

- All rates are quoted in US dollars, and are applicable per room per night.
- Above daily rates are net and non-commissionable.
- Check-in: 14.00, Check out: 12.00
- All rates quoted above are subject to availability at the time of booking.

# General Information

## Date

27<sup>th</sup> June 2017

## Venue

Hilton Tel Aviv, 205 Hayarkon St.  
Tel Aviv, Israel  
Tel: 972 (0)3 520 2200

## Language

The Seminar will be conducted in English.

## Delegate List

The delegate list will be available on the INSOL web site after the final booking deadline.

## Payment of Registration Fees

Seminar payments by cheque can be made in Pounds Sterling (£) and made payable to: INSOL International Limited. Payment should be sent together with your registration form to INSOL International, 6-7 Queen Street, London EC4N 1SP.

Payment can be made by personal or company cheque. Please ensure that the name of the delegate and company is written clearly on the back of all cheques, which accompany the registration form. Cheques must be made payable to INSOL International Limited for the Seminar fee.

Credit Card Payments: If you wish to pay by credit card we accept Visa, Mastercard and American Express. All payments debited from your credit card will be in Pounds Sterling (£). Cardholders will be charged by their credit card companies in their local currency. INSOL International is not responsible for any losses or gains in the fee due to currency changes.

## Cancellation of Registration

Cancellations must be made in writing and sent to the INSOL office by 9 June 2017, fees will be refunded less the cancellation fee of £50.00. We regret that no refunds can be made after this date.

A substitute maybe put forward to fill your delegate's place.

## Travel & Health Insurance

Participants are responsible for making their own travel arrangements. INSOL International shall not be responsible for, and shall be exempt from, all liability in respect of any loss, damage, injury, accident, delay or inconvenience to any person during the Seminar. It is the delegate's responsibility to be adequately insured in case of claims pertaining to travel/accidents and illness for the duration of his/her visit to Israel.

## Copyright

Copyright in all software, papers and other material produced for the Seminar will be vested in INSOL. Companies and their delegates may copy such material for their personal use, but further copying, and in particular copying for sale or any other commercial purpose, is prohibited without prior permission.

## Cancellation of the Seminar by the Organisers and Insurance:

In the event that the Seminar is cancelled by INSOL, or by any reason of any factor outside the control of INSOL, and cannot take place, the amount of the Registration fee shall be refunded. The liability of INSOL shall be limited to that refund, and INSOL shall not be liable for any other loss, cost or expense, howsoever caused, incurred or arising. In particular, INSOL shall not be liable to refund any travel costs incurred by delegates or their guests or their companies. It follows that delegates and their guests and their companies are advised to take out comprehensive insurance including travel insurance.

## Disclaimer

INSOL International (INSOL) cannot accept any liability for any loss, cost or expense suffered or incurred by any person if such loss is caused or results from the act, default or omission of any person other than an employee or agent of INSOL International. In particular, INSOL cannot accept any liability for losses arising from the provision of services provided by hotel companies or transport operators. Nor can INSOL accept liability for losses suffered by reason of war, including threat of war, riots, and civil strife, terrorist activity, natural disaster, weather, fire, flood, drought, technical, mechanical or electrical breakdown within any premises visited by delegates or their guests in connection with the Seminar, industrial disputes, government action, regulations or technical problems which may affect the services provided in connection with the Seminar. INSOL is not able to give any warranty that any person will appear as a speaker or panellist. English Law shall govern the contract between delegates, and INSOL International and any disputes shall be the exclusive preserve of the English Courts.

## Joining Instructions

A confirmation of your booking will be sent out to you on receipt of receiving your registration and payment. The joining instructions will be sent by email on 12 June 2017.

## Badges

It is vital that all delegates wear their badges. Without your badge you will not be allowed access to Seminar sessions and functions. Delegates must wear their badges for access to the technical sessions, lunch and dinner.

## Seminar Dress Code

Smart casual for the Seminar technical programme. Speakers are requested to wear business attire.

## Continuing Professional Development / Continuing Legal Education

For those delegates who are required by their professional associations to achieve minimum levels of continuing education, certificates of attendance will be available on request.

## The Solicitors Regulation Authority (SRA)

(SRA), the independent regulatory body created by The Law Society of England and Wales, have implemented a new approach to solicitors continuing competence. If solicitors wish to claim non accredited continuing professional development in line with SRA requirements, they can record this in their own training records and calculate their continuing professional development points by the number of hours and minutes the seminar is held for with the deduction of breaks. **CPE Points – 6.5 hours**

## Bar Standards Board (BSB)

The Bar Standards Board (BSB) have implemented a new Continuing Professional Development regime from 1 January 2017. As a result, barristers will have greater flexibility and individual responsibility for the training they require in line with BSB CPD requirements. For more information on the new CPD requirements, please go to [www.barstandardsboard.org.uk](http://www.barstandardsboard.org.uk).





## **INSOL International GROUP THIRTY-SIX**

The Group of Thirty-Six features some of the most prominent and influential firms within the insolvency and turnaround profession. The aim of the Group of Thirty-Six is to work with INSOL to develop best practice guidelines and develop legislation to enhance the ability of practitioners globally to save businesses throughout the world.

AlixPartners	DLA Piper	Linklaters LLP
Allen & Overy LLP	EY	Morgan, Lewis & Bockius LLP
Alvarez & Marsal LLC	Ferrier Hodgson	Norton Rose Fulbright
Baker & McKenzie LLP	Freshfields Bruckhaus Deringer LLP	Pepper Hamilton LLP
BDO	Goodmans LLP	Pinheiro Neto Advogados
BTG Global Advisory	Grant Thornton	PPB Advisory
Chadbourne & Parke LLP	Greenberg Traurig LLP	PwC
Clayton Utz	Henry Davis York	Rajah & Tann Asia
Cleary, Gottlieb Steen & Hamilton LLP	Hogan Lovells	RBS
Clifford Chance LLP	Huron Consulting Group	RSM
Conyers Dill & Pearman	Jones Day	Shearman & Sterling LLP
Davis Polk & Wardwell LLP	King & Wood Mallesons	Skadden, Arps, Slate, Meagher & Flom LLP
De Brauw Blackstone Westbroek	Kirkland & Ellis LLP	South Square
Deloitte LLP	KPMG LLP	Weil, Gotshal & Manges LLP
Dentons		White & Case LLP

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### **INSOL Member Associations**

American Bankruptcy Institute (Professional Section)  
Asociación Argentina de Estudios Sobre la Insolvencia  
Asociación Uruguaya de Asesores en Insolvencia y Reestructuraciones Empresariales  
Association of Business Recovery Professionals – R3  
Association of Restructuring and Insolvency Experts (Channel Islands)  
Australian Restructuring, Insolvency and Turnaround Association  
Bankruptcy Law and Restructuring Research Centre, China University of Politics and Law  
Business Recovery and Insolvency Practitioners Association of Nigeria  
Business Recovery and Insolvency Practitioners Association of Sri Lanka  
Canadian Association of Insolvency and Restructuring Professionals  
Canadian Bar Association (Bankruptcy and Insolvency Section)  
Commercial Law League of America (Bankruptcy and Insolvency Section)  
Especialistas de Concursos Mercantiles de Mexico  
Finnish Insolvency Law Association  
Ghana Association of Restructuring and Insolvency Advisors  
Hong Kong Institute of Certified Public Accountants (Restructuring and Insolvency Faculty)  
Hungarian Association of Insolvency Practitioners  
INSOL Europe  
INSOL India  
INSOLAD – Vereniging Insolventierecht Advocaten  
Insolvency Practitioners Association of Malaysia  
Insolvency Practitioners Association of Singapore  
Instituto Brasileiro de Estudos de Recuperação de Empresas  
Instituto Brasileiro de Gestão e Turnaround  
Instituto Iberoamericano de Derecho Concursal  
International Association of Insurance Receivers  
International Women’s Insolvency and Restructuring Confederation  
Japanese Federation of Insolvency Professionals  
Korean Restructuring and Insolvency Practitioners Association  
Law Council of Australia (Business Law Section)  
Malaysian Institute of Certified Public Accountants  
Nepalese Insolvency Practitioners Association  
National Association of Federal Equity Receivers  
NIVD – Neue Insolvenzverwaltervereinigung Deutschlands e.V. (Germany)  
Recovery and Insolvency Specialists Association (Bahamas)  
Recovery and Insolvency Specialists Association (BVI) Limited  
Recovery and Insolvency Specialists Association (Cayman) Limited  
Restructuring and Insolvency Specialists Association of Bermuda  
REFOR-CGE, Register of Insolvency Practitioners within “Consejo General de Economistas, CGE  
Restructuring Insolvency & Turnaround Association of New Zealand  
Russian Union of Self-Regulated Organisations of Arbitration Managers  
Society of Insolvency Practitioners of India  
South African Restructuring and Insolvency Practitioners Association  
Turnaround Management Association (INSOL Special Interest Group)